

STATEMENT OF 2007 SOCIAL SECURITY BENEFITS

The 2008-2009 needs analysis formula assumes that students will have the same income and/or benefits available for 2008 as they received in 2007. Because some students lose social security benefits when they become 18 years old or when they graduate from high school, it may be unfair to make this assumption.

It has been assumed that your 2008 social security benefits will be reduced from what you received in 2007. Therefore, please complete the information below, and return this form to the Office of Financial Assistance at Buena Vista University as soon as possible.

I received \$_____ in social security benefits in 2007, as reported on my 2008-2009 application for financial aid. Please be sure this amount matches your 2007 SS 1099 form, **and submit a copy of your SS 1099 form when you return this statement.** **Do not** include benefits that came in your parents' name on your behalf.

This income will either be eliminated or reduced in 2008. I will/did receive \$_____ in social security benefits in 2008.

The information reported above is accurate to the best of my knowledge. I understand that if I have given false or misleading information, I may forfeit any/all aid I have been awarded. I also understand that this information will be considered when determining my eligibility for financial aid for the 2008-2009 school year. **FURTHER, I UNDERSTAND THAT I MUST UPDATE THE ESTIMATED AMOUNTS THAT I HAVE REPORTED IF I HAVE KNOWLEDGE THAT ACTUAL BENEFITS WILL EXCEED MY ESTIMATES. ANY SUBSEQUENT CHANGES IN ESTIMATED BENEFITS MAY CHANGE MY ELIGIBILITY FOR AID AND ANY CHANGES WILL BE RETROACTIVE.**

Please print your name

Student Signature

Date

Please return to: Office of Financial Assistance
Buena Vista University
610 West 4th St.
Storm Lake, Iowa 50588